# **FORM D**

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# **FORM D**



# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL					
OMB Num	ber:	323	35-0076		
Expires: Estimated	April	30.2	2008		
Estimated	averag	e bur	den		
hours per r	espons	se	16.00		

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SEC USE ONLY						
	, USE ON					
Prefix		Serial				
DATE RECEIVED						

UMPORM EMMTED OFFERING EXEM	
Name of Offering ( check if this is an amendment and name has changed, and indicate change.)	
Affinity Mortgage Investors Fund, LLC Regulation D Offering	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)	
Type of Filing: New Filing	RECEIVED
A. BASIC IDENTIFICATION DATA	DEC 2 6 2007
i. Enter the information requested about the issuer	DEC 2 6 2007
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	Kill (10)
Affinity Mortgage Investors Fund, LLC	186 /45/
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (melading Area Code)
91 N. 400 W. Kaysville, UT 84037	801-860-6260
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
The company engages in the business of making or purchasing collateralized real estate to development, construction and bridge loans, secured by mortgages on residential and company engages.	ans. The company makes acquisition, mercial real estate.
	please specify): PROCESSED
Actual or Estimated Date of Incorporation or Organization:    Month   Year	THOMSON
GENERAL INSTRUCTIONS Federal:	THUMINOIAL

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### - ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

#### Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. General and/or Executive Officer Check Box(es) that Apply: **☑** Promoter Beneficial Owner Director Managing Partner Full Name (Last name first, if individual) Gunderson, Garrett Business or Residence Address (Number and Street, City, State, Zip Code) 9890 S. 300 W. Suite 300 Sandy, UT 84070 Executive Officer ☐ Director Check Box(es) that Apply: General and/or Beneficial Owner ✓ Promoter Managing Partner Full Name (Last name first, if individual) Amell, Blair Business or Residence Address (Number and Street, City, State, Zip Code) 4416 W. Hawthorne Ct. Cedar Hills, UT 84062 ✓ Promoter Beneficial Owner Check Box(es) that Apply: Executive Officer General and/or ☐ Director Managing Partner Full Name (Last name first, if individual) Manning, Philip Business or Residence Address (Number and Street, City, State, Zip Code) P.O. Box 65 - 60 S. Main Street Malta, ID 83342 Executive Officer Check Box(es) that Apply: Promoter Beneficial Owner Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: General and/or Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

A. BASIC IDENTIFICATION DATA

	······································				B. 11	NFORMATI	ION ABOU	T OFFERI	NG				
1.	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?						Yes	No					
	Answer also in Appendix, Column 2, if filing under ULOE.												
2.	What is	the minim	um investn	ent that w	ill be acce	pted from a	ıny individ	ual?				\$_ <del>50</del> ,	00.00
3.	Does th	e offering	permit join	t ownershi	p of a sing	le unit?	,					Yes <b>R</b>	No
4.	Enter th	ne informat	ion request	ed for eac	h person v	vho has bee	n or will b	e paid or	given, dire	ctly or ind	irectly, any		
	commis If a pers or states a broke	sion or sim son to be lis s, list the na r or dealer,	ilar remune ted is an ass ame of the b you may s	ration for s sociated pe roker or de et forth the	solicitation rson or age caler. If mo	of purchase ent of a brok ore than five	ers in conne ter or deale e (5) persor	ection with r registered as to be list	sales of sec I with the S ed are asso	curities in t SEC and/or	he offering. with a state sons of such		
Fu	ll Name (	Last name	first, if ind	ividual)									
Bu	siness or	Residence	Address (N	lumber and	d Street, C	ity, State, Z	Cip Code)				· <del></del>		
Na	me of As	sociated Bi	oker or De	aler	······································								
Sta	tes in Wi	nich Persor	Listed Has	s Solicited	or Intends	to Solicit	Purchasers					····	
	(Check	"All States	s" or check	individual	States)							All States	
	AL	ĀK	AZ	AR	CA	CO	CT]	DE	DC	FL	GA	HI	ID
	IL	IN	1A	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM TUTE	NY	NC	ND WA	OH WW	OK]	OR)	PA PR
	RI	SC	SD	TN	TX	ŪT	VT]	VA	WA	WV	WI	WY	[PK]
Fu	ll Name (	Last name	first, if ind	ividual)									
Bu	siness or	Residence	Address (1	Number an	d Street, C	City, State,	Zip Code)						
Na	Name of Associated Broker or Dealer												
Sta	ites in Wi	nich Persor	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All State:	s" or check	individual	States)		•••••	•••••				□ Al	1 States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	[ID]
	IL	ĪN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM UT	NY	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR
Fu	RI Il Name (	SC I ast name	SD first, if ind	TN ividual)	TX	(01)	VT	VA	(WA)			[VV I.]	[[K]
	ii ivaine (	Last name								. <u></u>			
Business or Residence Address (Number and Street, City, State, Zip Code)													
Na	me of As	sociated B	roker or De	aler									
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
(Check "All States" or check individual States)													
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
		IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV (SD)	NH TN	NJ TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR

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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

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1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \sqrt{a} \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	0.00	\$_0.00
	Equity	0.00	\$ 0.00
	Common Preferred		*
	Convertible Securities (including warrants)	0.00	0.00 \$
	Partnership Interests		\$ 0.00
	Other (Specify LLC Membership Units		
	Total	10,000,000.00	c 3.388.500.00
	Answer also in Appendix, Column 3, if filing under ULOE.		<b>3</b>
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	15	\$_2,486,000.00
	Non-accredited Investors	16	§ 902,500.00
	Total (for filings under Rule 504 only)		<b>s</b>
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504	<u> </u>	<b>\$</b>
	Total	<del>.</del>	\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		<u>\$</u> 0.00
	Legal Fees		\$_0.00
	Accounting Fees		\$ 0.00
	Engineering Fees	_	\$_0.00
	Sales Commissions (specify finders' fees separately)	<del></del>	\$ 0.00
	Other Expenses (identify)		\$ 0.00
	Total	<del>_</del>	\$_0.00

L	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
	b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$10,000,000.00
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.		
		Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees	\$_0.00	S 0.00
	Purchase of real estate		S 0.00
	Purchase, rental or leasing and installation of machinery and equipment	s0.00	\$\$
	Construction or leasing of plant buildings and facilities	s 0.00	s 0.00
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		□ \$ <u>0.00</u>
	Repayment of indebtedness		<b>5</b> 0.00
	Working capital	\$ 100,000.00	<b>∑</b> \$ <u>0.00</u>
	Other (specify): Reserves	<u>\$ 100,000.00</u>	S 0.00
		s	s
	Column Totals	\$ 200,000.00	S 0.00
	Total Payments Listed (column totals added)		0.000.00
	D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of the investor pursuant to paragraph	ssion, upon writter	
	uer (Print or Type)  finity Mortgage Investors Fund, LLC  Signature  Mannus	Date December 6, 200	)7
Na	me of Signer (Print or Type)  Title of Signer (Print or Type)		
Phi	lip L. Manning Manager		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No <b></b> €

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature 2	Date
Affinity Mortgage Investors Fund, LLC	Willed Manning	December 6, 2007
Name (Print or Type)	Title (Print or Type)	
Philip L. Manning	Manager	

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures. ENT

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